

**dacxichain**<sup>®</sup>

WHITEPAPER

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# Dacxi Coin (DXI).

The cryptocurrency  
of the Dacxi Chain.



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# Executive Summary

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Founded in 2017, Dacxi Chain is a global technology company on a mission to revolutionize the world through a groundbreaking global equity crowdfunding ecosystem (GCF) that addresses the scaling and access challenges inherent in traditional local crowdfunding models.

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By utilizing seven applications of blockchain technology, Dacxi Chain connects local crowdfunding platforms into a unified global ecosystem. This enables deals to achieve global scale and provides investors worldwide with access to these opportunities. The Dacxi Coin, based on the Dacxi Blockchain, powers the Dacxi Chain business model.

Dacxi Chain is pioneering a decentralized global equity crowdfunding solution to tackle the scaling challenges faced by local crowdfunding companies worldwide. By empowering entrepreneurs anywhere to access Silicon Valley levels of growth capital from a global pool of investors, Dacxi Chain is the first to provide a solution that supports global scaling.

This revolutionary system leverages blockchain technology, artificial intelligence (AI), and a cryptocurrency-based global payment system, utilizing the Dacxi Coin to facilitate cross-border investments in a way that fiat banking cannot. Since 2017, the Dacxi Chain team has been building the necessary technology to bring this vision to life.

The Dacxi Blockchain is central to this ecosystem, with the Dacxi Coin serving as the medium for paying blockchain fees, governance, and supporting the staking system.

Dacxi Chain's growth potential will be accelerated through AI technology, using its network solution to leverage data for deal analysis, campaign strategy, and creating a personalized 'Intelligent Agent' for investors.

Emerging AI technology is poised to significantly transform the scale and growth speed of global crowdfunding, maximizing campaign reach and, most importantly, empowering individual investors with greater confidence to participate. The Dacxi Chain is ideally positioned to collect global platform data, training an AI-driven agent capable of delivering personalized information in any language.

The intrinsic demand and appeal of Dacxi Coin are fundamentally based on the Dacxi Chain's expansion and its pivotal role within the Dacxi Blockchain ecosystem. With a booming global early-stage venture capital market valued at \$231 billion, global crowdfunding is projected to achieve \$100 billion in investment annually from hundreds of millions of investors worldwide.

# Dacxi Coin in a Nutshell

## Definition

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The Dacxi Coin is the native currency of the Dacxi Chain, a global crowdfunding ecosystem. Classified as a utility token, it has been verified by legal entities as not being a security.

## Issuer

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Issued by GCF Technologies Pty Ltd, trading as Dacxi Chain.

## Value Drivers

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Its value is driven by multiple use cases, each adding demand from both users and investors.

## Blockchain and Miners

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The Dacxi Coin operates on the ERC20 protocol within Ethereum's blockchain framework.

## Listings

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Dacxi Coin is currently listed on several external exchanges.

## Purpose

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The primary functions of the Dacxi Coin include the payment of blockchain fees, staking, and facilitating international investment transfers.

## Coin Supply

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Ten billion coins have been minted. Following the launch of staking with the Mainnet release of the Dacxi Blockchain, there will be modest inflation to fund staking rewards. Over time, coin burning funded by blockchain fees is expected to result in net deflation, reducing the supply below the initial minted supply.

## Coin Allocation / Tokenomics

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Dacxi's Initial Coin Offering (ICO) occurred in 2018. As of Q4 2024, Dacxi Chain holds approximately 8% of the total allocation, with the remaining supply distributed among tens of thousands of individual holders.

# Dacxi Coin Story

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Dacxi Chain is a global blockchain and AI technology company leading the global crowdfunding revolution, with the Dacxi Coin as its native cryptocurrency.

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From its founding in August 2017, Dacxi's initial business focus was building a global network of digital asset 'wealth' exchanges where retail clients could invest in cryptocurrencies and tokenized assets, supported by a 'community' to build confidence. This led to the name 'Digital Asset Community eXchange International' — DACXI.

Once the global network was established and regulations allowed, the strategy was to launch a global crowdfunding product for investment —

one global brand with a centralized blockchain-based technology solution.

Dacxi Coin was launched through an ICO in 2018 and has been actively used as a key asset to support the growth of the Dacxi Investment business as an incentive and community currency.

Today, tens of thousands of people own the coin, and it is listed on external cryptocurrency exchanges, poised to benefit from the Dacxi Chain's demand drivers.

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## Evolution

Dacxi's story reflects the potential and evolution of the crypto industry since 2017. Many prominent cryptocurrencies' primary use cases have evolved from their original focus. Ethereum's ETH evolved from its initial use case of paying blockchain fees to also being used for staking its blockchain. Binance Coin's BNB evolved from being an exchange coin to a blockchain currency similar to ETH, resulting in the BNB coin price increasing 30-fold in early 2021 after its use case expanded. Ripple's XRP has evolved from focusing on international investment transfers to being a blockchain currency.

By 2021, it was clear that over time most financial assets would be 'tokenized'; therefore, Dacxi's 'Wealth' business was perfectly positioned to lead the next era of the blockchain-based wealth revolution. However, this conservative investment

world was not a cultural fit with the dynamic, speculative world of early-stage investing inherent in equity crowdfunding. In early 2023, Dacxi 'Wealth' was rebranded and spun off to reinforce the Dacxi brand as a single-opportunity business — global crowdfunding.

It also became evident that Dacxi should pivot from building its own centralized, controlled network to focus on its unique technical and commercial expertise to provide the B2B technical platform for a decentralized network of locally owned equity crowdfunding companies - the Dacxi Chain. The potential for Dacxi's decentralized Web3 model is significantly greater than the original business model with substantially increased demand for the Dacxi Coin.

# The Opportunity

## Global Crowdfunding Currency

Dacxi Chain intends to pioneer global crowdfunding, which is projected to become a US\$100 billion sector of the early-stage funding (ESF) world. If successful, tens of millions of investors worldwide will be able to invest in thousands of attractive but otherwise inaccessible deals every year. These deals, scattered across the globe, will receive 'Silicon Valley' level investment that they were unlikely to receive in the current ecosystem. The opportunity lies in how the Dacxi Coin fits into this new global crowdfunding world, driving potential demand to impact price and liquidity.

## The Market - Early-Stage Funding

Hyper-growth companies nearly always need capital to expand. At the pre-seed stage, entrepreneurs and their friends and families often invest. Subsequently, they seek professional investment in the early-stage funding (ESF) process, covering seed, early-stage, and Series A-level funding. At this stage, companies may not have strong market dominance or cash flow, making them risky investments yet offering the most potential returns.

Hundreds of billions of US dollars are flooding into the ESF sector because new high-growth companies have boomed, and countless fortunes have been made. This is the most desirable investment sector in the economy, and governments value it as the largest high-paying job creator. In 2021, Crunchbase reported that ESF grew by 98% to US\$231 billion worldwide<sup>1</sup>, with 24,000 deals attracting investment. Ninety-nine percent of this investment came from venture capital (VC) — rich 'angels', VC firms, and corporate VC. Less than 1% came from equity crowdfunding. Whilst this was an investment peak for ESF, the ratio between VC and crowdfunding has not changed markedly in recent years.

The challenges with VC are significant:

- 1. Entrepreneurial Control:**  
Entrepreneurs want to retain strategic control of their companies, while VCs aim to drive the best 'exit' for themselves, as they work for their investors.
- 2. Retail Investor Exclusion:**  
Retail investors are excluded, as 99% of VC capital comes only from institutions and the very wealthy. If 100 million investors worldwide had a minimum of US\$10,000 to invest, it could deliver US\$1 trillion of potential investment.
- 3. Geographical Limitations:**  
Most 'investable' deals miss out because VC is highly concentrated in a few 'innovation hubs' like Silicon Valley, Bangalore, and Hong Kong. Assuming great ideas and talent are global, this means the vast majority of deals miss out for purely geographic reasons.

The scale and health of ESF in a region or country are major determinants of its future economic power, as this is the top-of-the-funnel of its wealth-building engine.

<sup>1</sup> <https://news.crunchbase.com/business/global-vc-funding-unicorns-2021-monthly-recap/> retrieved on 4 Nov 2022

## Local Crowdfunding

Equity crowdfunding solves the entrepreneur control and retail investor access issues of early-stage funding. Of the many types of crowdfunding, equity crowdfunding (eCF) involves crowd investing in a company to buy shares of a promising growth business at the eCF stage. The 'local crowdfunding' platform is licensed, yet the rules are less onerous compared to normal public capital raising.

Crowdfunding is an exciting innovation, and 97 countries have added specific crowdfunding regulations to encourage this sector<sup>2</sup>. In June 2021, the Cambridge Centre for Alternative Finance reported that the equity crowdfunding sector achieved nearly US\$1.5 billion in 2020<sup>3</sup>.

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## The Problem

The primary challenge with equity crowdfunding is that to attract high-quality growth companies, it needs a larger investor base – yet to build a large investor base, it needs more high-quality growth companies. The key to unlocking equity crowdfunding at scale is achieving 'scale' in the investor base. After a decade of pioneering, it is clear that the scaling problem is a fundamental flaw in the development of a strong sector.

At 20% annual growth globally, the sector is growing at a rate that is a fraction of its VC competition and is less than 1% of total VC funding. A few equity crowdfunding companies have achieved scale, but the rest are struggling to secure a level of deal flow required for them to flourish. This consolidation and centralization of crowdfunding is a major limitation on the potential growth of the sector, especially outside of the largest developed countries.

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<sup>2</sup> Dacxi Regulatory Report 2022

<sup>3</sup> <https://www.jbs.cam.ac.uk/faculty-research/centres/alternative-finance/publications/the-2nd-global-alternative-finance-market-benchmarking-report/> University of Cambridge Judge Research School, retrieved on 4 Nov 2022

## Global Crowdfunding Solves...

Global crowdfunding will empower crowdfunding companies around the world with the investment power to compete with the largest VC firms. It does this by allowing investors everywhere to access the best investment opportunities globally. This is the birth of the democratization of early-stage funding.

Blockchain technology facilitates a trusted global ecosystem through seven applications, such as asset tokenization, cryptocurrency payment systems, and smart contract trustless solutions. It can produce an ecosystem whereby tens of millions of investors based anywhere can fund tens of thousands of deals.

Global crowdfunding solutions could be either centralized or decentralized. A centralized solution would be provided by one dominant company with local subsidiaries (similar to Facebook or Google). Dacxi Chain, however, is a decentralized solution that links independent local crowdfunding platforms into one global ecosystem.

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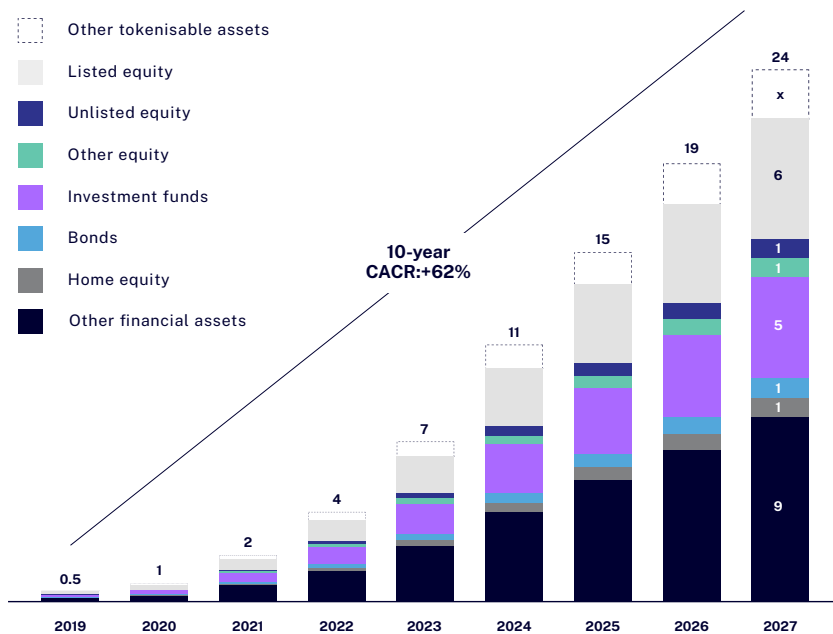


# Market Potential

Predictions on the future of tokenized financial assets, referenced by institutions like IBM, HSBC, and the Australian Reserve Bank, suggest that tokenized, unlisted equities will be valued at US\$1 trillion by 2027. Dacxi Chain predicts that

global crowdfunding could become a US\$100 billion annual sector — largely because privately held growth companies would prefer direct access to global investment.

**Projected Tokenised Market Volume Until 2027 (in US\$trn by asset class)**



# Competitive Landscape

A large, centralized equity crowdfunding company could deliver an effective global solution. However, as a centralized entity, it would become a dominant and powerful intermediary that limits the access private companies and investors have to each other. Protectionism and market influence driven by self-interest are antithetical to the needs of entrepreneurs, investors, and nations.

Crypto-ICO companies are not considered viable competitors, as ICOs do not have the required

securities licenses, and ICO investors are, by nature, short-term, speculative investors rather than long-term early-stage equity investors.

A decentralized solution directly competitive to Dacxi Chain would require a purpose-built technology platform — a highly complex and technical undertaking that understands the nuances of blockchain and the global equity crowdfunding landscape. Dacxi Chain has researched and developed its global crowdfunding platform over several years.

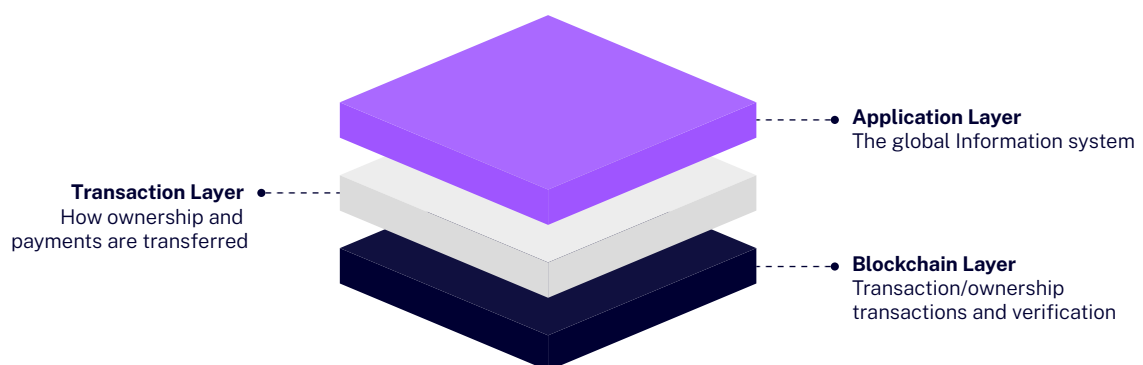
# Dacxi Chain Web3 Model

Dacxi Chain is pioneering the global equity crowdfunding ecosystem by establishing a network of decentralized, locally licensed crowdfunding platforms. As a B2B technology provider, Dacxi Chain will not own these platforms nor the investor network, leaving regulatory responsibilities to the local operators within the network. Dacxi Chain will earn a small percentage of each investment processed through its blockchain-based system.

## Global Equity Crowdfunding Alliance (GECA)

As nearly all crowdfunding platforms seem to agree that blockchain is key to solving the scaling problem through cross-border business, challenges remain in helping change local-focused regulations, finding cross-border solutions, accessing information/research, and motivating partnerships between platforms. To address this, Dacxi Chain launched and supports GECA to solve these challenges. GECA is non-commercial and demands no commitments. Once platforms desire to be involved in actual deals, Dacxi Chain has the opportunity to discuss supporting them.

## Dacxi Chain Product Stack



At the heart of the Dacxi Chain system are the Dacxi Blockchain and Dacxi Coin. All development and management for these components are handled internally for security purposes. Since 2018, the Dacxi team has been refining essential technologies such as crypto-wallets, tokenization, exchange networks, and solutions for multi-currency, multinational transactions. The lead developers, who developed the world's first network of token exchanges in 2017, bring critical expertise for establishing global secondary markets.

## Expansion

As of 2024, there are only a few hundred credible equity crowdfunding (eCF) platforms globally, concentrated primarily in large Western markets. The Dacxi Chain's plug-and-play model allows platforms to seamlessly join the global network, potentially driving exponential growth in platform numbers. The investor base will diversify further through co-investment opportunities, attracting professional, corporate, and government venture capital. The network is also designed for scalability, with potential to accommodate property crowdfunding, later-stage investment, and even patent-based opportunities. Together, these elements are expected to substantially increase investment flow and associated blockchain fees.

# Dacxi Technology

## Proven Technology and Team

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Dacxi Chain is being launched by its in-house tech/product team, who have five years of experience pioneering and proving the key infrastructure required.

The key technology already proven includes:

- Blockchain investment platform with full digital wallet technology
- Built network of blockchain-based investment platforms
- Linked to external liquidity providers
- Managed low liquidity token operations
- Integrated with multiple jurisdictions' Know Your Customer (KYC)/Anti-Money Laundering (AML) solutions and providers such as Chainlink
- Operational internal multi-token custody solution
- Conducted Token Generation Event (TGE)-ICO
- Created and launched Ethereum-based tokens with smart contracts
- Launched tokenized, matched-basis trading exchange for secondary market
- Addressed technology requirements of regulators in nine countries/regions
- Four years of full blockchain security auditing

## Code

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All core code has been written in-house and proven with multi-year operations and external security auditing.

## Blockchain Uses

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Blockchain will be used for:

- Tokenization of equity ownership
- Cryptocurrency payment solutions
- Smart contract transaction solutions
- Trustless equity custody
- Tokenized secondary exchanges in a network
- International investor (KYC) verification
- Trustless share registry solutions

## Dacxi Blockchain

The Dacxi Blockchain is a Proof-of-Stake (PoS) Layer 2 blockchain built on Ethereum's Layer 1, utilizing zk-rollups to batch transactions. This blockchain leverages the Ethereum Virtual Machine (EVM) for token creation and staking, designed as an "application-specific" blockchain solely dedicated to the Dacxi Chain ecosystem. Restricted to outside developers and decentralized applications (DApps), this closed structure ensures the necessary security and functionality for Dacxi's operations.

## Staking

The blockchain will launch on Testnet in late 2024, with Mainnet scheduled for late 2025. Staking will be introduced as a risk mitigation strategy, supporting node delegation and decentralization to further secure the network. Due to the anticipated ecosystem size, Dacxi expects its staking requirements to place it among the top 10 global staking programs. Full staking details will be announced in 2025, as the network prepares for accelerated growth in token creation.

## AI Technology

While AI is still an emerging technology, it will become a key driver of growth for Dacxi Chain and power the Dacxi Coin's demand.

It's primary uses are expected to be:

- **Optimizing blockchain features and processes.**
- **Optimizing deal marketing campaigns:** AI can analyze data to improve the effectiveness of marketing strategies for investment deals.
- **Translating deal communications into investors' languages:** This allows investors worldwide to receive deal communications in their native languages, creating a truly global investment ecosystem.
- **Creating a personalized investor AI 'agent':** This empowers unsophisticated investors by providing personalized guidance.

The potential of an AI agent is expected to be revolutionary, as one of the greatest issues with crowdfunding is the challenge of deal analysis, especially due diligence. Dacxi is likely to be the only company able to gather sufficient investor/deal behavior data from platforms globally to train an AI agent system. Personalizing that agent on platforms worldwide is expected to transform investor confidence, leading to significantly more investors participating in multiple deals. Currently, the vast majority of investors only invest in the deal that brought them into the crowdfunding world. By working with local platforms, Dacxi's AI Agent should dramatically increase a platform's investor recruiting and investment per investor, all fueling the Dacxi Coin demand.

# Dacxi Coin Value Drivers

The Dacxi Coin is a utility token with five core value drivers or ‘use cases’, each creating demand within the Dacxi Chain ecosystem. It is not asset-backed nor an investment product and, therefore, not a security. Two independent legal opinions from the EU and Singapore have verified this classification for exchange listings.

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1

## **Transactional Currency**

Used for transferring the value of investments across the Dacxi Chain network. It enables rapid, secure, and low-cost movement of funds compared to fiat and stablecoin systems and is integral to the platform’s automated payment solution.

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2

## **Blockchain Fees**

Dacxi Coin is used to pay transaction fees on the Dacxi Blockchain. As a closed ecosystem, Dacxi Chain’s blockchain does not face the fee pressures commonly experienced by open networks like Ethereum.

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3

## **Staking**

Staking is essential for the security and functionality of the Dacxi Blockchain. Given the global reach of the network, the staking model is expected to support thousands of nodes.

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## **Governance**

Ownership of Dacxi Coin is required for participation in blockchain governance and decision-making within the ecosystem.

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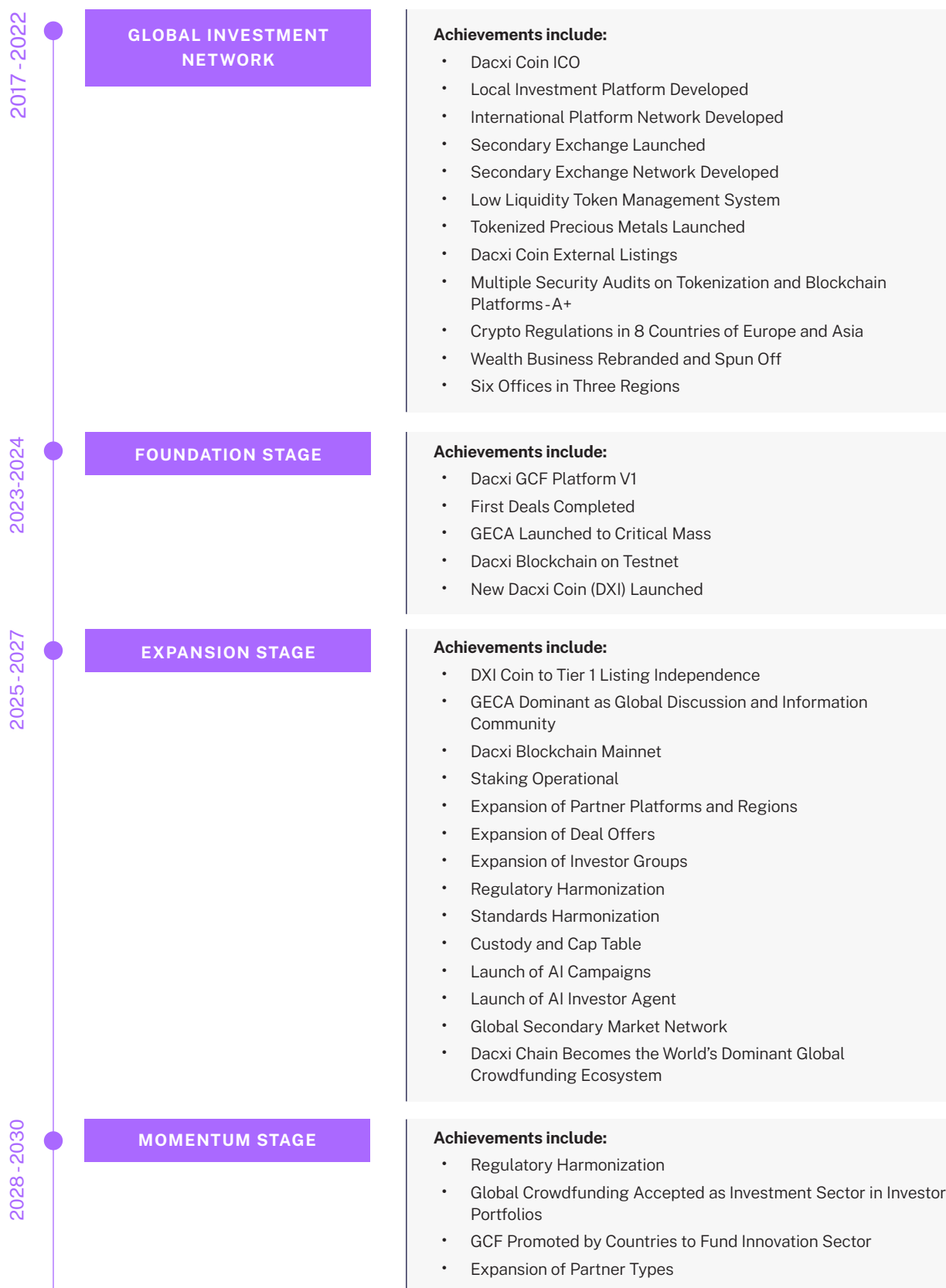
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## **Exchange Currency**

Supports transactions on tokenized secondary exchanges, providing liquidity for tokens launched on the Dacxi Chain.

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# Timeline



# Disclaimer

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Whilst this is not a marketing or offer document, some readers may be interested in purchasing the Dacxi Coin. It is important that they undertake their own due diligence in order to evaluate any and all risks that might be associated with Dacxi and Dacxi Coins. Please understand that the purchase of any of Dacxi's products are potentially high reward and inherently risky and you do so at your own risk.

See our [Terms and Conditions](#) on the Dacxi websites for the complete disclaimer.

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## Risks may include but may not be limited to:

### Market Risk

The market for the exchange of tokens and crypto assets is unregulated, fluid and immature. Currency and token values are subject to large and often dramatic fluctuations. There can be no guarantee that values may remain stable, increase or decrease in any particular time period. Market fluctuations cannot be predicted. There is no guarantee that the value of tokens or coins may rise after investment.

### Business Risks

Dacxi is an early-stage company that has developed IP for global exchanges, tokenization and blockchain technology. A risk is whether Dacxi can further develop and commercialise the ecosystem. Failure to commercialise will have a significant adverse impact on Dacxi's business model, operating performance and financial position.

### No Investment Advice

The information provided in this document does not constitute investment advice, financial advice, trading advice or any other sort of advice and you should not treat any of this documents content as such. Dacxi does not recommend that any cryptocurrency should be bought, sold or held by you and nothing in this presentation

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### Price Risk

The prices of cryptocurrencies are highly volatile. It is common for prices to increase or decrease by over 100% in a single day. Although this could mean potentially huge profits, this could also mean huge losses. Do not invest all your money in cryptocurrencies. Only invest money which you are willing to lose. Cryptocurrency trading may not be suitable for all users of this website. Anyone looking to invest in cryptocurrencies should consult a fully qualified independent professional financial adviser.

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