

Contact Information

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Financial Information

- **Capital Seeking:** \$500K
(5.2% equity at AUD \$9.5M valuation)

Use of Funding

- **55%** Expansion - Sales & Marketing
- **30%** Platform Enhancements
- **15%** Operations

Milestones for Next 12-Months

- Validate Platform and Network Model via completion of first deal (2023)
- Grow network to 18 platforms by end of 2024
- Expand network coverage to ANZ, Asia UK & Europe by end of 2024
- Successfully close equity crowdfunding 50+ deals in 2024

Management Team

- **Ian Lowe (CEO):** 25 years in tech entrepreneurship, co-founder and CEO of x2 ASX listed companies, raised \$100M+ growth capital.
- **Raffa C. (CTO):** Silicon Valley veteran, web3 innovator, leading architect of transaction and payments technology.
- **Lawson Menezes** (Chief Compliance Officer): 12 years in Finance and Digital Assets, compliance expertise in Finance and Payments.
- **Vicky Barker** (Chief Marketing Officer): Seasoned global brand strategist and hands on marketer in Finance and digital assets.

For more details or to explore investment inquiries and partnerships, feel free to contact Ian Lowe, CEO at invest@dacxichain.com or to learn more visit [Dacxi Chain Invest](#)

Join us in redefining the future of equity crowdfunding and global investment.

dacxichain.com

Executive Summary

Dacxi Chain is a Technology platform that allows equity crowdfunding (ECF) platforms anywhere in the world to connect with each other, creating the world's first global ECF network.

A global ECF network re-imagines the scale of what crowdfunding can achieve and its role in the global innovation economy.

Problem

Equity crowdfunding lacks global scale, operating instead as a series of local, disconnected markets that represent less than 1% of the USD \$235b global innovation funding market.

Solution

Dacxi Chain connects ECF platforms into a single, global network with significant benefits:

- **Every day investors:** invest in the world's leading growth companies seamlessly across borders.
- **Growth companies:** access to a vast global network of every day investors, more capital and more available than ever before.
- **Equity crowdfunding:** the potential to grow from a USD \$1.7b industry to a USD \$100b+ global industry.

Market Opportunity

- **Total Market Opportunity:** \$500B (100M investors at \$5K each)
- **Addressable Market Opportunity:** \$300B (60% in regulated areas)
- **2026 Target:** Target: \$500M
- **Strategy:** Strategy: First-to-market, network effect via key global platforms, and web3 tech for seamless fund transfers.

Revenue Streams

- 15% share of partner's success fee (avg. 7% of raised capital)
- Zero variable costs yield high margins
- Additional income from network-related services like deal promotion

Competitive Edge

- No Direct Rivals
- **First-Mover Advantage:** Early network creation for leverage
- Purpose-Built Tech
- High Scalability

Traction Highlights

- Launched Tech V1.0
- Established Partnerships in Aust/NZ and UK
- Completed Initial Integrations
- Live Deal Underway
- Prospective Partners Lined Up

Investment Highlights

- **First-Mover Advantage:** Pioneering the ECF network, setting a high barrier for competitors.
- **Unique Position:** No direct competitors exist.
- **Scalable, High-Margin Model:** Our API allows easy onboarding for any licensed ECF.
- **Huge Market:** Targeting a \$500B global investor pool.
- **Proven Team:** Led by industry veterans.
- **Superbly Positioned:** A unique market position, first-mover advantage, and strong partners ensure our high-margin model is poised to excel.